

KidsPeace 13-Week CashFlow	Actual	Actual	Projection	Projection Week 1	Projection Week 2	Projection Week 3	Projection Week 4	Projection Week 5	Projection Week 6	Projection Week 7	Projection Week 8	Projection Week 9	Projection Week 10	Projection Week 11	Projection Week 12	Projection Week 13
	05/05/13	05/12/13	05/19/13	05/26/13	06/02/13	06/09/13	06/16/13	06/23/13	06/30/13	07/07/13	07/14/13	07/21/13	07/28/13	08/04/13	08/11/13	08/18/13
Weekly Cash Collections																
Patient Collections	813,274	2,486,398	2,090,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000
Other Revenue	564,290	153,735	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000	35,000
Total Collections	1,377,564	2,640,133	2,125,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000	2,275,000
Revolver Fees	(68,818)	-	-	-	(36,770)	-	-	-	(40,765)	-	-	-	(47,911)	-	-	-
Net Collections	1,308,746	2,640,133	2,125,000	2,275,000	2,238,230	2,275,000	2,275,000	2,275,000	2,234,235	2,275,000	2,275,000	2,275,000	2,227,089	2,275,000	2,275,000	2,275,000
Operational Disbursements																
Payroll	1,600,959	186,444	1,825,000	-	1,950,000	-	1,950,000	-	1,950,000	-	1,950,000	-	1,950,000	-	1,950,000	-
Fed/FICA/PA Emp./Other	37,227	741,571	40,000	725,000	40,000	765,000	40,000	765,000	40,000	765,000	40,000	765,000	40,000	765,000	40,000	765,000
Health & Dental	312,939	180,026	225,000	225,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000	230,000
Workers Compensation	7,074	7,608	35,000	35,000	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500
Accounts Payable	197,813	390,255	350,000	650,000	600,000	900,000	350,000	900,000	350,000	900,000	350,000	900,000	350,000	900,000	350,000	900,000
Other	18,964	84	50,923	55,865	99,442	75,865	92,173	54,615	78,192	54,615	70,923	54,615	78,192	54,615	70,923	54,615
Total Operational Disbursements	2,174,976	1,505,988	2,525,923	1,690,865	2,956,942	2,008,365	2,699,673	1,987,115	2,685,692	1,987,115	2,678,423	1,987,115	2,685,692	1,987,115	2,678,423	1,987,115
CashFlow from Operations	(866,231)	1,134,145	(400,923)	584,135	(718,712)	266,635	(424,673)	287,885	(451,457)	287,885	(403,423)	287,885	(458,603)	287,885	(403,423)	287,885
Other Disbursements																
DIP Facility Fees & Expenses	-	-	75,000	425,000	-	-	-	125,000	-	-	-	75,000	-	-	-	30,000
Ombudsman & Counsel	-	-	-	-	-	-	-	-	-	-	-	19,200	-	-	-	8,000
Other	-	-	-	-	-	-	-	-	-	-	-	32,000	-	-	-	32,000
Claims Agent	-	-	-	-	-	-	-	-	-	-	-	14,400	-	-	-	4,000
Utility Escrow (see reserve)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Debtor Professional Fees - Debtor	-	-	205,000	-	-	-	-	-	-	-	-	192,000	-	-	-	92,000
Bondholder Professional Fees - Creditor	-	-	200,000	-	-	-	-	-	-	-	-	168,000	-	-	-	112,000
Committee Professional Fees - Creditor	-	-	-	-	-	-	-	-	-	-	-	57,600	-	-	-	34,400
Total Other Disbursements	-	-	480,000	425,000	-	-	-	125,000	-	-	-	558,200	-	-	-	312,400
Net Cash Flow	(866,231)	1,134,145	(880,923)	159,135	(718,712)	266,635	(424,673)	162,885	(451,457)	287,885	(403,423)	(270,315)	(458,603)	287,885	(403,423)	(24,515)
Beginning Loan Balance	5,500,000	5,127,772	3,884,573	4,765,496	4,606,361	5,325,073	5,058,438	5,483,111	5,320,226	5,771,682	5,483,797	5,887,220	6,157,535	6,616,139	6,328,254	6,731,677
Net Collections	(744,456)	(2,486,398)	(2,125,000)	(2,275,000)	(2,238,230)	(2,275,000)	(2,275,000)	(2,275,000)	(2,234,235)	(2,275,000)	(2,275,000)	(2,275,000)	(2,227,089)	(2,275,000)	(2,275,000)	(2,275,000)
Advance Request	372,228	1,243,199	3,005,923	2,115,865	2,956,942	2,008,365	2,699,673	2,112,115	2,685,692	1,987,115	2,678,423	2,545,315	2,685,692	1,987,115	2,678,423	2,299,515
Ending Loan Balance	5,127,772	3,884,573	4,765,496	4,606,361	5,325,073	5,058,438	5,483,111	5,320,226	5,771,682	5,483,797	5,887,220	6,157,535	6,616,139	6,328,254	6,731,677	6,756,192
Adjusted Borrowing Base	5,127,772	3,884,573	2,800,000	8,000,000	8,000,000	8,000,000	8,000,000	8,000,000	12,611,126	12,599,237	12,587,348	12,575,459	12,563,570	12,551,680	12,539,791	12,527,902
Beginning Loan Balance	(5,500,000)	(5,127,772)	(3,884,573)	(4,765,496)	(4,606,361)	(5,325,073)	(5,058,438)	(5,483,111)	(5,320,226)	(5,771,682)	(5,483,797)	(5,887,220)	(6,157,535)	(6,616,139)	(6,328,254)	(6,731,677)
Net Collections	744,456	2,486,398	2,125,000	2,275,000	2,238,230	2,275,000	2,275,000	2,275,000	2,234,235	2,275,000	2,275,000	2,275,000	2,227,089	2,275,000	2,275,000	2,275,000
Advance Request	(372,228)	(1,243,199)	(3,005,923)	(2,115,865)	(2,956,942)	(2,008,365)	(2,699,673)	(2,112,115)	(2,685,692)	(1,987,115)	(2,678,423)	(2,545,315)	(2,685,692)	(1,987,115)	(2,678,423)	(2,299,515)
Ending Availability (Tuesday)	0	0	(1,965,496)	3,393,639	2,674,927	2,941,562	2,516,889	2,679,774	6,839,444	7,115,440	6,700,128	6,417,923	5,947,431	6,223,427	5,808,115	5,771,710
Operating Account																
Beginning Book Cash	7,282,693	6,862,778	5,882,753	4,120,029	5,010,087	4,169,010	5,117,587	4,426,279	5,013,837	4,440,260	5,138,837	4,447,529	4,580,637	4,440,260	5,138,837	4,447,529
Disbursements	(2,174,976)	(1,505,988)	(3,005,923)	(2,115,865)	(2,956,942)	(2,008,365)	(2,699,673)	(2,112,115)	(2,685,692)	(1,987,115)	(2,678,423)	(2,545,315)	(2,685,692)	(1,987,115)	(2,678,423)	(2,299,515)
Paydowns to Revolver	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Advances from Revolver	1,190,771	372,228	1,243,199	3,005,923	2,115,865	2,956,942	2,008,365	2,699,673	2,112,115	2,685,692	1,987,115	2,678,423	2,545,315	2,685,692	1,987,115	2,678,423
Other Deposits	564,290	153,735	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Book Cash	6,862,778	5,882,753	4,120,029	5,010,087	4,169,010	5,117,587	4,426,279	5,013,837	4,440,260	5,138,837	4,447,529	4,580,637	4,440,260	5,138,837	4,447,529	4,826,437
Ending Bank Cash	7,421,721															
Float	558,943															
TD Account																
Beginning Book Cash	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790
Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers in from Operating Account	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers out to Revolver	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Book Cash	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790	3,790
Total Book Cash + Availability	6,866,568	5,886,543	2,158,324	8,407,517	6,847,727	8,062,939	6,946,958	7,697,401	11,283,494	12,258,067	11,151,447	11,002,351	10,391,481	11,366,054	10,259,434	10,601,938
Adjusted Cash	6,866,568	5,886,543	4,123,819	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000	4,500,000
Adjusted Loan Balance	5,127,772	3,884,573	4,765,496	4,092,483	5,652,273	4,437,061	5,553,042	4,802,599	5,827,632	4,841,170	5,935,901	6,073,108	6,672,088	5,685,626	6,780,357	6,425,964
Professional Fee & Utility Deposit Reserve				700,000	700,000	700,000	700,000	700,000	1,400,000	1,400,000	1,400,000	1,400,000	1,400,000	1,400,000	1,400,000	1,400,000

Note:

- Assumes Gemino replaced by Healthcare Finance Group week ending 5/26
- \$125k Utility Deposit included in reserve
- The budget assumptions post-filing are based on paying post-petition expenses and pre-petition expenses to the extent approved by the Bankruptcy Court
- Variances are permitted in accordance with the DIP Loan agreement